

One Term Mass Packaging Group Discussion  
ND HEUG  
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## One Term Mass Packaging Group Discussion

- Understand the Setup changes
  - Financial Aid ItemType Tab2 and Tab4
  - Packaging Plan Equations, Split Code, Selection Criteria
- Prorate the EFC
- Which packaging plans to run and in what order
- Available Queries and Reports

# One Term Mass Packaging Group Discussion

FA Item Type 1 FA Item Type 2 FA Item Type 3 **FA Item Type 4** FA Item Type 5 FA Item Type 6

SetID: DSU01  
Item Type: 910000002100 [Federal Subsidized Stafford Lo](#)  
Aid Year: 2009 Federal Aid Year 2008 -2009

**Award Limits by Term Category** Find | View All First 1 of 1 Last

Effective Date: 06/20/2006 Status: Active

*Term Category	*Minimum	*Maximum		
Regular Term	100.00	2,750.00	+	-
Summer Term	100.00	5,500.00	+	-

For each item type in each of your packaging plans, ensure that the maximum term award on Tab 4 is one half your normal annual award. Note that this will not have an adverse effect on you full year awarding, as these are **term** amounts.

Consider updating Pell, SEOG, Perkins, Nursing Loan, Work Study, Stafford, Unsubsidized Stafford

# One Term Mass Packaging Group Discussion

FA Item Type 1

FA Item Type 2

FA Item Type 3

FA Item Type 4

FA Item Type 5

FA Item Type 6

SetID: MISU1  
Item Type: 91000002220 [Federal Unsub Stafford Ln #3](#)  
Aid Year: 2009 Federal Aid Year 2008 -2009

**Awarding Rules** Find | View All First 1 of 1 Last

Effective Date: 01/01/1901 Status: Active

Fed/Inst Affected: Federal Only

Meet Need/Cost: Special Need/Cost

Packaging Methodology: Federal Methodology

Selection Criteria:

Need Based  **Auto Package**

Self Help Award  Package Only Once  Lock Award

Equity Award  Don't Repackage  Disbursement Protection  Adjust while in transit

**Rounding Rules**

Rounding Option: Dollar

Round Direction: Nearest

Award Remainder Rule: Last-Dllrs

Fee Remainder Rule:

Truncate Fees

If you add any additional item types to a packaging plan, note that for an item type to be available to a packaging plan, the FA Item Type setup must have “Auto Package” checked on the second tab.

# One Term Mass Packaging Group Discussion

**Packaging Plan** | **FM Target** | **IM Target** | **Equity Rule** | **Packaging Limits** | **Packaging Rules 1** | **Packaging Rules 2**

**Academic Institution:** MISU1 Minot State University      **Aid Year:** 2009  
**Academic Career:** UGRD Undergraduate      **Plan ID:** MISUNUR

Find    First ◀ 1 of 1 ▶ Last

**\*Effective Date:** 06/02/2006 ⓘ      **\*Status:** Active ▼      Copy


**Processing Order:** 1

**\*Award Period:** Academic ▼

**\*Description:** Nursing

**Short Description:** Nursing

**Selection Criteria:** MISUNURSE 🔍 [Equation Detail](#)



**Sequence Nbr:** 20      **% of Total Package:** 100.0      [Spending Limit Preferences](#)      + -


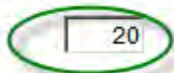
Gap

**Item Type:** 910000002100 🔍      Federal Stafford Loan #1

**Related Item Group:** 🔍

**Selection Criteria:** NDU\_TWO\_TERM 🔍 [Equation Detail](#)

Limited by		Limiting Factor
<b>Minimum:</b>	<input checked="" type="radio"/> Constant <input type="radio"/> Equation	<input type="radio"/> Nbr Units
	<input type="checkbox"/> Constant <input type="checkbox"/> Equation	<input type="radio"/> Nbr Weeks
<b>Maximum:</b>	<input checked="" type="radio"/> Constant <input type="radio"/> Equation	<input checked="" type="radio"/> None
	<input type="checkbox"/> Constant <input type="checkbox"/> Equation	



# One Term Mass Packaging Group Discussion

Sequence Nbr:	<input type="text" value="23"/>	% of Total Package	<input type="text" value="100.0"/>	<a href="#">Spending Limit Preferences</a>	<input type="button" value="+"/> <input type="button" value="-"/>
<input type="radio"/> Gap					
<input checked="" type="radio"/> Item Type	<input type="text" value="910000002110"/> <input type="button" value="🔍"/>	Federal Stafford Loan #2			
<input type="radio"/> Related Item Group	<input type="text"/> <input type="button" value="🔍"/>				
Selection Criteria:	<input type="text" value="NDU_FALL"/> <input type="button" value="🔍"/>	<a href="#">Equation Detail</a>			
Limited by			Limiting Factor		
Minimum:	<input checked="" type="radio"/> Constant	<input type="radio"/> Equation	<input type="text" value="200.00"/>	<input type="radio"/> Nbr Units	
Maximum:	<input type="radio"/> Constant	<input checked="" type="radio"/> Equation	<input type="text" value="NDU_LIMIT_SS"/> <input type="button" value="🔍"/>	<input type="radio"/> Nbr Weeks	<input checked="" type="radio"/> None
			<a href="#">Equation Detail</a>		

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Sequence Nbr:	<input type="text" value="27"/>	% of Total Package	<input type="text" value="100.0"/>	<a href="#">Spending Limit Preferences</a>	<input type="button" value="+"/> <input type="button" value="-"/>
<input type="radio"/> Gap					
<input checked="" type="radio"/> Item Type	<input type="text" value="910000002110"/> <input type="button" value="🔍"/>	Federal Stafford Loan #2			
<input type="radio"/> Related Item Group	<input type="text"/> <input type="button" value="🔍"/>				
Selection Criteria:	<input type="text" value="NDU_SPRING"/> <input type="button" value="🔍"/>	<a href="#">Equation Detail</a>			
Limited by			Limiting Factor		
Minimum:	<input checked="" type="radio"/> Constant	<input type="radio"/> Equation	<input type="text" value="200.00"/>	<input type="radio"/> Nbr Units	
Maximum:	<input type="radio"/> Constant	<input checked="" type="radio"/> Equation	<input type="text" value="NDU_LIMIT_SS"/> <input type="button" value="🔍"/>	<input type="radio"/> Nbr Weeks	<input checked="" type="radio"/> None
			<a href="#">Equation Detail</a>		

# One Term Mass Packaging Group Discussion

Sequence Nbr:	23	Item Type	910000002110	Federal Stafford Loan #2	<input type="button" value="+"/> <input type="button" value="-"/>
Award Action:	<input type="text" value="Offer"/>				
<b>Disbursement Plan</b>					
<input type="radio"/> Use Item Type Default	Disb Plan: <input type="text" value="09"/> <input type="button" value="🔍"/> Fall Only				
<input checked="" type="radio"/> Override Default					
<b>Split Code</b>					
<input type="radio"/> Use Item Type Default	Split Code: <input type="text" value="02"/> <input type="button" value="🔍"/> Single Disbursement				
<input checked="" type="radio"/> Override Default					
<input type="radio"/> Custom Split Defined By:	<input type="text"/>				

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Sequence Nbr:	27	Item Type	910000002110	Federal Stafford Loan #2	<input type="button" value="+"/> <input type="button" value="-"/>
Award Action:	<input type="text" value="Offer"/>				
<b>Disbursement Plan</b>					
<input type="radio"/> Use Item Type Default	Disb Plan: <input type="text" value="10"/> <input type="button" value="🔍"/> Spring Only				
<input checked="" type="radio"/> Override Default					
<b>Split Code</b>					
<input type="radio"/> Use Item Type Default	Split Code: <input type="text" value="02"/> <input type="button" value="🔍"/> Single Disbursement				
<input checked="" type="radio"/> Override Default					
<input type="radio"/> Custom Split Defined By:	<input type="text"/>				

# One Term Mass Packaging Group Discussion

Ndu Fa One Rctl

## Ready One Term

Run Control ID: NDU\_Ready\_One\_Term\_Calc\_dj

[Report Manager](#)

[Process Monitor](#)

Run

\*Institution: MISU1

\*Term: 0930

Budget Duration: 5

Main Content

The normal budget durations would be:

4 for fall

5 for spring

3 for summer.

# One Term Mass Packaging Group Discussion

## Batch INAS Calculation

Run Control ID: INAS\_Batch\_Calc\_dj

[Report Manager](#)

[Process Monitor](#)

Run

Process Name: FAPINCLC

Parameters		Find   View All	First	1 of 2	Last
*Institution:	<input type="text" value="DSU01"/>	<input type="text" value="Dickinson State University"/>	<input type="button" value="+"/>	<input type="button" value="-"/>	
Aid Year:	<input type="text" value="2009"/>	<input type="text" value="Federal Aid Year 2008-2009"/>			
Application Type:	<input type="text" value="F"/>	<input type="text" value="Federal"/>			
Clear Calc Requests?:	<input type="text" value="Y"/>	<input type="text" value="Yes"/>			

Run INAS Batch Calc to actually recalculate the selected EFCs to the prorated value

# One Term Mass Packaging Group Discussion

- Discuss
  - ItemTypes – Create New/Update Existing
  - Canceling One term Budget and Inactivating FA Term
  - Packaging plans – Create New/Update Existing, Order
  - Met FAFSA Deadline, Effect on Packaging plan
  - What can cause a student to NOT get selected for one term packaging
    - SAP
    - UNKN career
    - Packing set to complete because of scholarships/VA
  - Award Messages
  - Self Service

## One Term Mass Packaging Group Discussion

- NDU\_FA\_0045 One-Term Package Status
- NDU\_0141\_FA, Failed to Mass Package
- Overaward Report
- Self Service report