

Service Indicators: The “Easy Button”

CREATIVE

INNOVATIVE

ENTREPRENEURIAL

SPIRITED





Population Selection

- New tool in 9.0
- Enables users to select a pool of students for specific batch processes
- 3 selection tools:
 - 1) External file
 - 2) Query
 - 3) Equation engine



How Can SF Users Use It?

- Delivered processes:
 - 3C Engine
 - Service indicator mass assign/release
 - People and external orgs
 - Mass contract select/cancel
 - 3rd party contracts and payment plans



Example: Mass Assign Service Indicators

- Use external file
- Requirements:
 - 1) Flat file (usually.txt) or
 - 2) Delimited file (usually .csv)
 - a. Only required value is the ID#
 - b. ID# must be in first column
 - c. Each ID must be a separate line
 - d. Column must have a header

Pop Select Using Queries

- Use existing queries - public or private
 - Even users without query writing access can use existing queries as their selection tool
- Create new queries to select your population



HEUG Webinar Information

1) Higher Technology Solutions (HTS)
website:

<http://www.htsglobal.com/workshops/online.php>

2) Free Pop Select Quick Guide:

http://www.htsglobal.com/workshops/docs/using_pop_select.pdf

3) Webinar Q&A:

http://www.htsglobal.com/workshops/docs/pop_select_qanda.pdf

Questions?

