

SF User Group Minutes

December 15, 2009

Attending: BSC, DCB, DSU, LRSC, MASC, MISU1, NDSCS, NDSU, UND, VCSU, WSC HECN: Marie, Kraig, Dee

1098Ts: Discussion on 3 issues 1) not able to view prior years on self-service-this issue has been resolved 2) student having access to print and view 1098T on self service even if they haven't granted consent, 3) student can view and print on self service before the information is finalized. Discussion was held as to turn off the option to view or print. To grant consent only until all institutions have completed the process, this will be tested by UND, NDSU and LRSC. Once everyone has completed their process they will email Dee to turn on the option to view and print. Institutions do not need to coordinate the running process of the 1098Ts however run the processes after December 31st. The query to identify students that have given consent on line (171) is in development. This query has name, empl, campus and preferred email address.

TouchNet Upgrade: Dee reported this went well except for some logging into the old URL and a few issues with viewing reports.

Account Summary by Term: Marie will speak with Gar on the issues about the changes requested by UND.

Financial aid item types: New charge priorities were discussed for the new way to process financial aid for direct lending loans. Charge priorities can be changed on the financial aid item types that have not been used. Set up non federal financial aid to pay off other term charges by changing charge priority.

Leadership of SF User Group: No volunteers, Karin will remain leader until spring.

CC User Group: A DR request has been put in to add an option to select campus email only.

Development requests: Marie gave update on the DR's.

Next meeting will be February 10th